

# Posting Solicitations in the eVP Agency App

## Introduction

When a [State Procurement User \(PU\)](#) needs to post a formal solicitation requesting bids from the public for goods or services, they will do so via the electronic Vendor Portal (eVP) Agency App. PUs will set important information like the timing of the solicitation as well as setting the commodity codes by which the NC vendor community will be alerted of the opportunity. While the solicitation is open for bidding, PUs can create addendums as needed, and once the solicitation is no longer accepting bids, the PU will be able to download and view all responses to help guide the decision on which vendor should be awarded the procurement. PUs who create their solicitations in the NC eProcurement Sourcing tool should see the [Viewing Posted NCEP Solicitations in eVP](#) job aid.



## Learning Objectives

At the end of this job aid, **you will be able to:**



Create a solicitation in eVP.



Create an Addendum in eVP.



Delete a solicitation in Draft Status in eVP.

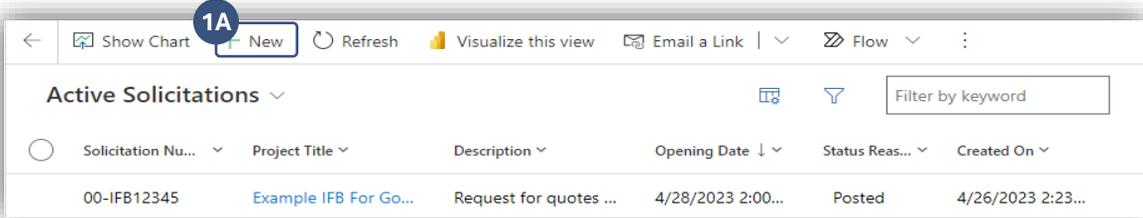
# Posting Solicitations in the eVP Agency App

## Create a New Solicitation

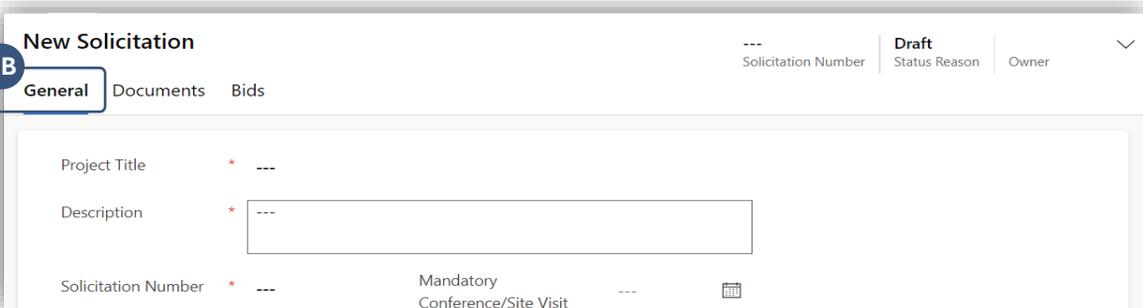
1

From the dashboard of the Agency App, click on **Solicitations** in the navigation panel. A list of the State Procurement User's (PU) active solicitations will display.

A. Click on the New tab on the command bar at the top of the screen.



B. The New Solicitation screen will display. Populate all relevant fields on the **General** tab including the ten required fields as noted by an asterisk (\*).



C. **Project Title\***: Enter a title for the solicitation to give a basic summary of the nature of the solicitation. There is a 100-character limit in this field.

D. **Description\***: Describe the solicitation being posted. There is a 4,000-character limit in this field.

E. **Solicitation Number\***: Assign a number to the solicitation (letters and special characters are also permitted in this field).



The solicitation number entered must be unique within the PU's Department.

- When the solicitation is posted, it will automatically include a prefix number specific to the PU's Department that is not visible at this point.
- **Opening Date\***: Use the Date Picker to assign the date on which bids will be opened.

F. **Opening Date\***: Use the Date Picker to assign the date on which bids will be opened



This date must be at least 3 business days or more after the date the solicitation is posted.

- This date cannot be on a state of North Carolina holiday.

# Posting Solicitations in the eVP Agency App

- G. Opening Time\*:** From the dropdown menu, set the time at which the bids can be opened on the previously assigned **Opening Date**. This field defaults to **2:00 PM**, but can be changed.
- H. Category:** This field represents the first and most general part of the commodity code and will be auto populated once the **Commodity Code** field is selected.
- I. Commodity Family:** This field represents the second and slightly more specific part of the commodity code and will be auto populated once the **Commodity Code** field is selected.
- J. Primary Commodity Code\*:** This is the field that should be selected to indicate the nature of the goods or services for which the PU is requesting a bid. This is a lookup table. Click the magnifying glass and select **Advanced Lookup** from the popup menu. On the subsequent **Choose commodity code for Commodity Code** page, type a search term or code number in the search box at the top and let the search results update. Select the radio button next to the desired result and click **Done** to add that code to the solicitation. The two fields above will automatically update to match.



- Commodity Codes that ends in 00 will notify all vendors who have the previous four digits selected no matter what their final two digits are. For example, selecting the commodity code 561000 will cover codes 561015 through 561019.
- Commodity Code selections are used to notify vendors registered in eVP of opportunities for business that match the type of business they conduct.
- Up to six Commodity Codes can be selected. The option to add more codes beyond the Primary Commodity Code will be available after clicking Save per step 17.

- K. Mandatory Conference/Site Visit:** If necessary, enter the date of any Mandatory Conference or Site Visits associated with the solicitation from the Date Picker.
- L. Special Instructions:** Enter any special instructions for the vendors to take into consideration as they evaluate and respond to the solicitation.
- M. Solicitation Type\*:** From the dropdown menu, select the type of solicitation for which the PU is seeking bids or responses. Three options are available:
- RFP
  - IFB
  - RFI
- N. Type Contract\*:** From the dropdown menu, select the type of contract for which the PU is seeking bids. This field defaults to **Agency Contract**, but the following three options are available:
- Agency Contract
  - Agency Specific Term Contract
  - IT Convenience Term Contract

# Posting Solicitations in the eVP Agency App

**O. Post Solicitation\*:** From the dropdown menu, select the method in which responses are desired. Options include **E-Bid** and **Paper**.

The screenshot shows the 'New Solicitation' form with the following fields and values:

Field	Value
Project Title	Example RFP for Services
Description	Example solicitation for Services
Solicitation Number	RFP78786666
Opening Date	8/29/2025
Opening Time	02:00 PM
Category	Industrial Cleaning S...
Commodity Family	Cleaning and janitori...
Commodity Code	Cleaning and janitori...

Additional fields and values:

- Mandatory Conference/Site Visit: 8/15/2025
- Special Instructions: Per the solicitation document, ven...
- Solicitation Type: RFP
- Type Contract: Agency Specific Term Contract
- Post Solicitation: E-Bid

**P.** When all fields have been completed, click **Save** or **Save & Close** on the command bar to save the solicitation in the system.



- Clicking **Save** will keep the PU in the current solicitation on the **General** tab.
- Clicking **Save & Close** will return the PU to a list of their **My Active Solicitations**. From here, clicking the **Project Title** will take the PU back to the solicitation.
- If a required field has not been completed, a red error message will let the PU know that field must be completed before the new solicitation can be saved.
- All fields are still editable until the solicitation is posted, but changes must be saved if the PU plans to post later.
- Saved solicitations will display in **Draft** status before they are posted. While in **Draft** status, solicitations can be deleted if it's determined they were created in error or no longer needed. For more details on deleting a solicitation in **Draft** status, please see Section VIII of this document.

The screenshot shows the 'New Solicitation' form with the 'Save' and 'Save & Close' buttons highlighted in the command bar. The form is titled 'New Solicitation - Unsaved' and shows the following fields and values:

Field	Value
Project Title	Example RFP for Services
Description	Example solicitation for Services

# Posting Solicitations in the eVP Agency App

## Adding Additional Commodity Codes

1 Once a solicitation is saved and in **Draft** status, an **Additional Commodity Codes** section will display below the main area on the **General** tab. If the PU wishes to add up to five additional commodity codes, they can do so here before posting the solicitation. If the **Primary Commodity Code** is sufficient, skip to the next section.

A. When all fields have been completed, click **Save** or **Save & Close** on the command bar to save the solicitation in the system.

General Documents Bids Admin Comments Related

Primary Commodity Code \* Cleaning and janitorial services

**Additional Commodity Codes**  
You may select up to five additional commodity codes prior to posting the solicitation.

**1B** Add Additional Comm...

Code	Name	Commodity Family	Category (Commodity Family)
------	------	------------------	-----------------------------

B. The **Lookup Records** menu will appear. Click the magnifying glass and select **Advanced Lookup** from the popup menu. On the subsequent **Choose commodity codes** page, type a search term or code number in the search box at the top and let the search results update. Select the radio button next to the desired result(s) and click **Done** then **Add** to add the code(s) to the solicitation.

C. The selected code(s) will display in the table below. Repeat the search for as many times is necessary to add up to five additional codes in total. It is possible to add more than five additional codes, but the PU will receive an error message when posting. To remove a code(s), check the box to its left and click the **Remove** button that appears.

**Additional Commodity Codes**  
You may select up to five additional commodity codes prior to posting the solicitation.

**1C** Remove Email a Link

<input type="checkbox"/>	Code	Name	Commodity Family	Category (Commodity Family)
<input checked="" type="checkbox"/>	471215	Cleaning and janitorial carts and acc...	Janitorial equipment	Cleaning Equipment and Supplies
<input type="checkbox"/>	471218	Cleaning equipment	Janitorial equipment	Cleaning Equipment and Supplies
<input type="checkbox"/>	471219	Cleaning equipment accessories	Janitorial equipment	Cleaning Equipment and Supplies

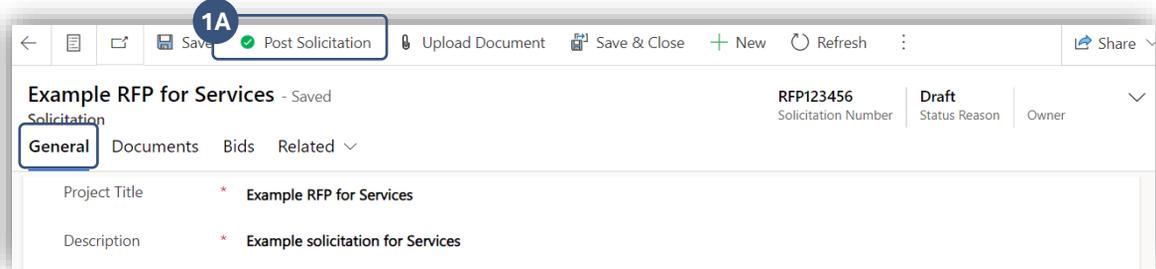
Rows: 3 Selected: 1

# Posting Solicitations in the eVP Agency App

## Posting a Solicitation

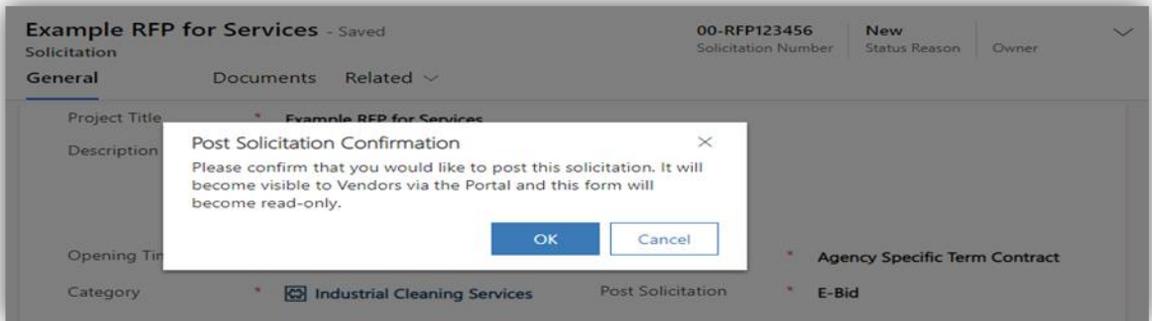
1 When the State Procurement User (PU) has completed all information about the solicitation and attached necessary documents, the solicitation can be posted to Public eVP to begin gathering vendor responses.

A. From the **General** tab on a **Draft** solicitation, click the **Post Solicitation** button on the command bar.



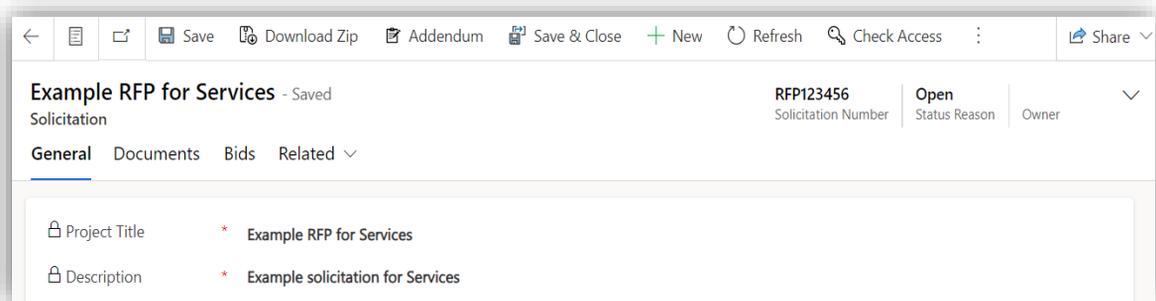
B. The **Post Solicitation Confirmation** popup will appear asking the PU to confirm that it is ready to be posted publicly. If so, click **OK**.

If no document is attached, a warning message of “Posting this Solicitation cannot be completed until required document is uploaded” will appear and the solicitation will not be made public.



C. The solicitation will move to a status of **Open**, its details will become read-only as noted by lock icons to the left of each field, and it will be visible to vendors via the Public eVP.

Announcements of new solicitations will be included in the nightly Bid Notification email sent to vendors registered for the commodity code on the solicitation.

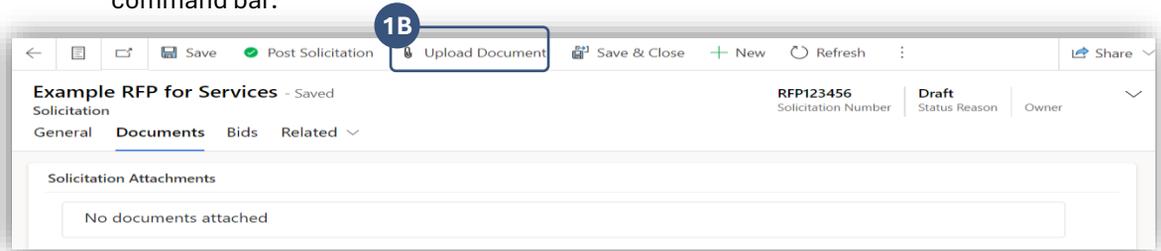


# Posting Solicitations in the eVP Agency App

## Attaching a Solicitation Document

1 When all information on the **General** tab has been completed and saved, the State Procurement User (PU) should navigate to the **Documents** tab to attach their Solicitation Document for vendors to download and consider while building their response.

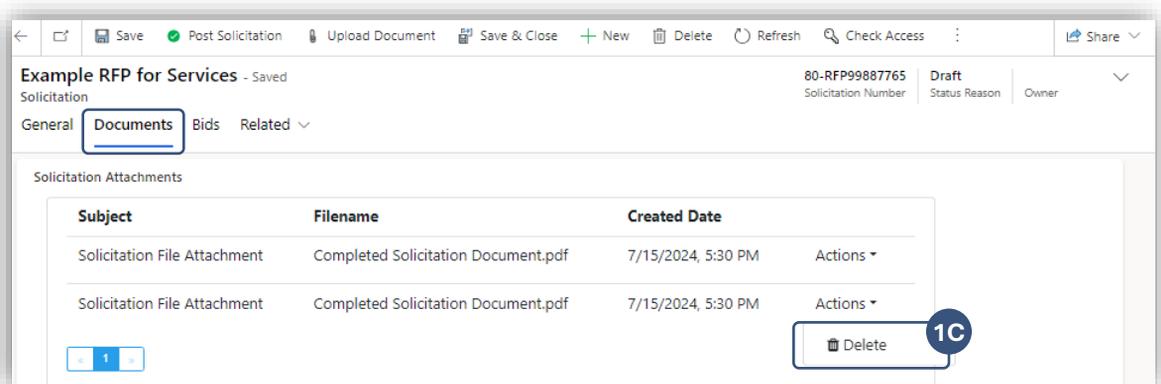
- A. When a solicitation has been saved, the **Title** will display in the upper left, and the **Solicitation Number** will display in the upper right no matter which tab a PU is on. The status will remain **Draft** until it's posted. Additionally, PUs will now see a **Post Solicitation** and **Upload Document** button on the command bar.
- B. Navigate to the **Documents** tab. On a new solicitation, a message of "No documents attached" will appear. If a document has already been attached, it will be displayed in the **Solicitation Attachments** section. Click the **Upload Document** tab on the command bar.



- C. Select a document to upload from a local file and click **Open**. When a document has been uploaded, a message stating "File successfully attached to note" will appear, and the document will display in the **Solicitation Attachments** section of the **Documents** tab. If the document does not appear immediately, click the **Refresh** button on the command bar to force an update.

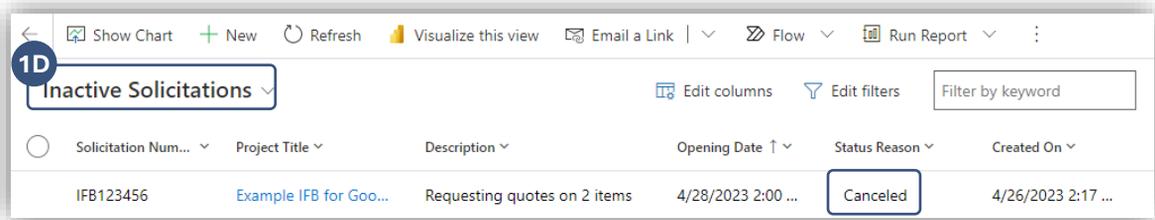
 The following file types are permitted: MS Word, MS Excel, PDF, JPG, JPEG, PNG, MP4, CAD, DWG, Zip

- Files of up to 125 MBs are permitted.
- PUs may upload more than one document if desired.
- Clicking on the **Filename** of an attached document will download the document for the PU.
- A document uploaded in error can be deleted while a solicitation is still in **Draft** status by clicking **Action** next to the document on the **Documents** tab and selecting **Delete** from the dropdown. Once a solicitation has been posted, documents cannot be deleted.



# Posting Solicitations in the eVP Agency App

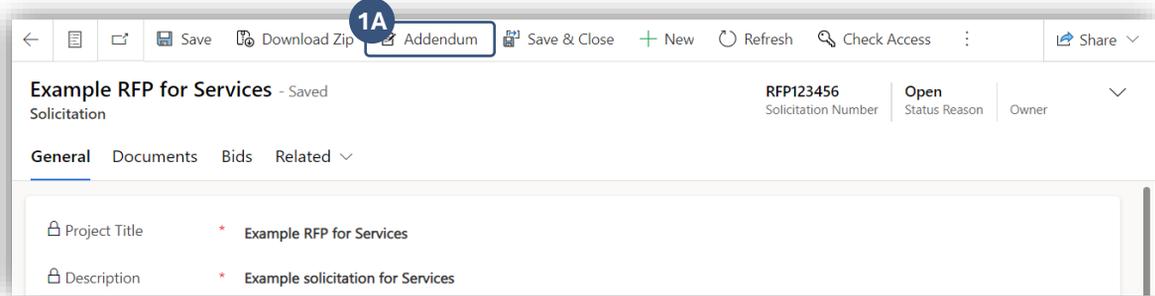
D. The **Inactive Solicitations** page will display for PUs to view solicitations that have been **Canceled**.



## Creating an Addendum on a Posted Solicitation

1 If the State Procurement User (PU) needs to update a posted solicitation, they can do so by creating an **Addendum**. Common reasons for an addendum are to post answers to vendor questions or to change the **Opening Date** of a solicitation. PUs can create as many addenda as required, and the system will automatically number them.

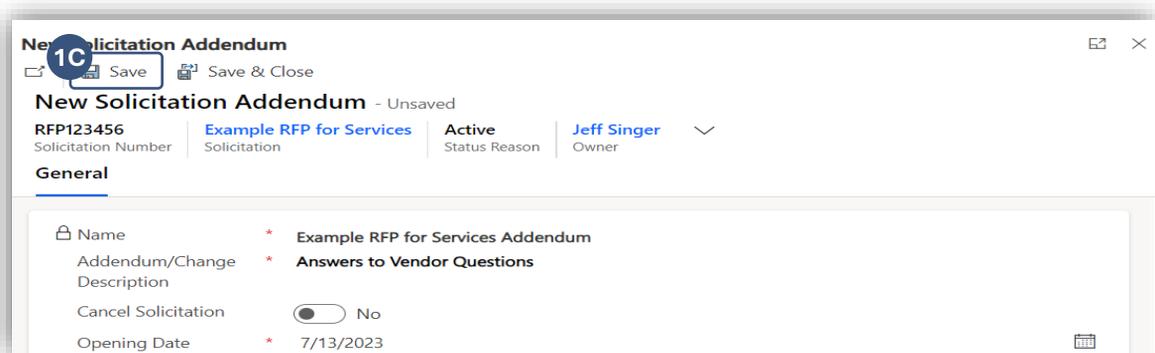
A. From an **Open** solicitation, click the **Addendum** button on the command bar.



B. A **New Solicitation Addendum** popup will display. All fields with the exception of **Name** and **Description** are once again editable on the solicitation, and the **Cancel Solicitation** field defaults to **No**. Enter a reason for the addendum in the **Addendum/Change Description** field.

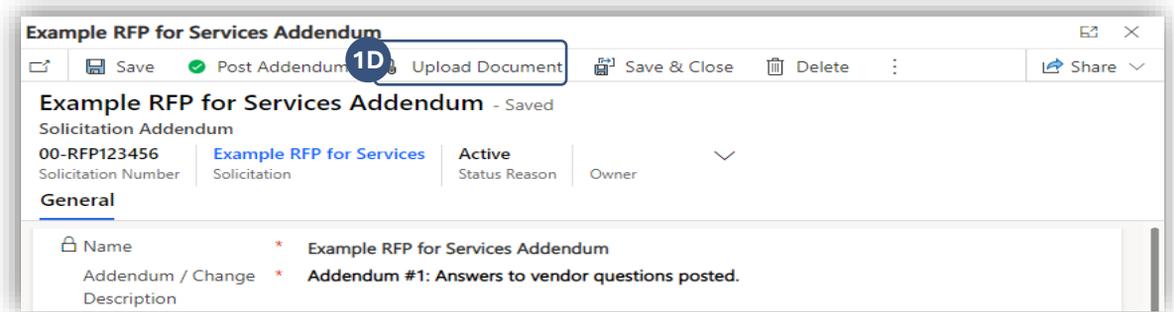
C. Adjust any other values in the editable fields, such as the **Opening Date**, and click **Save**.

Updates to the **Special Instructions** field will overwrite the existing instructions. If the existing instructions need to remain visible, add the new instructions after the existing information.



# Posting Solicitations in the eVP Agency App

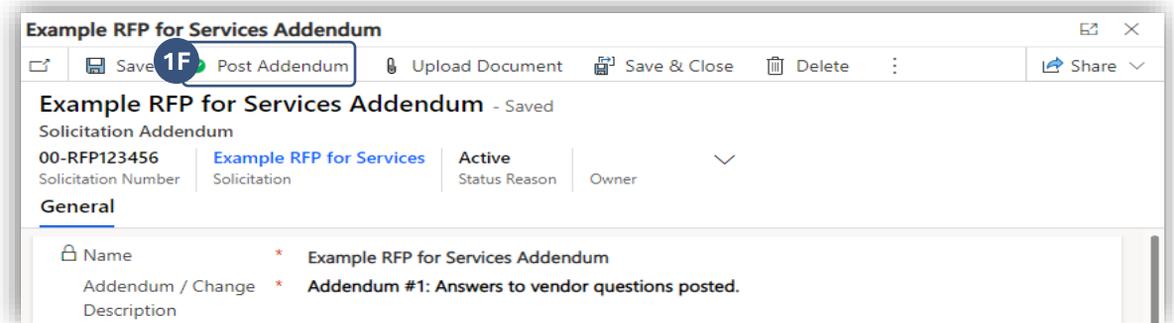
- D. The addendum will be saved and **Post Addendum** and **Upload Document** buttons will appear on the command bar. If the addendum requires an attachment, click the **Upload Document** button.



- E. Select a document to upload from a local file and click **Open**. When the success message displays, click **OK** then click **Save** and exit the saved addendum page. If there is a delay in the attachment displaying in the **Attachment(s)** section at the bottom of the screen, click the three vertical dots to the right of **Delete** and select **Refresh** from the dropdown to force an update.

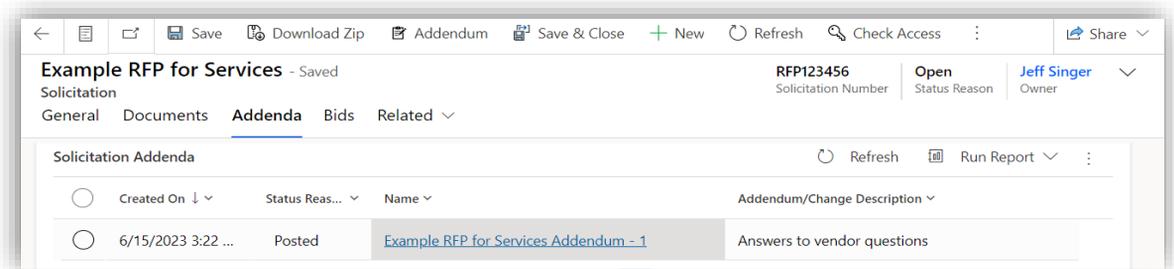
 **Delete** on the command bar is an option to discard the entire addendum until it's posted.

- F. When all documents have been uploaded, click **Post Addendum**. On the subsequent **Post Addenda Confirmation** screen, click **OK** to make the addendum public.



- G. An **Addenda** tab will display listing all addenda created by the PU with a number appended behind each addenda indicating how many have been posted.

 Changes to solicitations via addenda will be included in the nightly Bid Notification email to send to vendors registered for the commodity code on the solicitation.

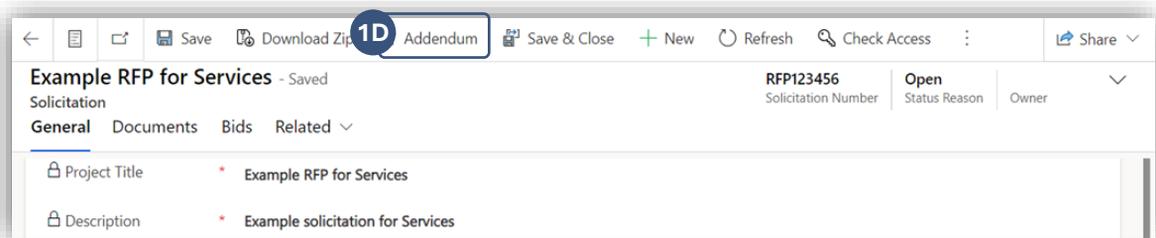


# Posting Solicitations in the eVP Agency App

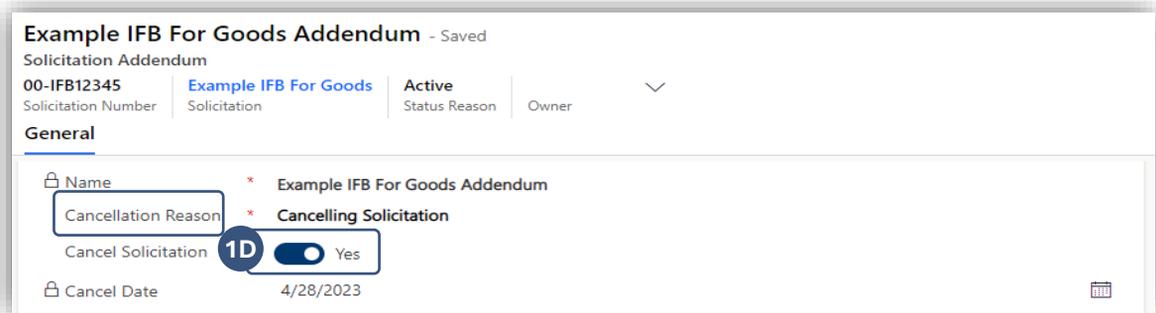
## Canceling a Posting Solicitation

1 If a Procurement User (PU) needs to cancel an **Open** solicitation for any reason, they can do so by creating an addendum and setting the **Cancel Solicitation** field to **Yes**.

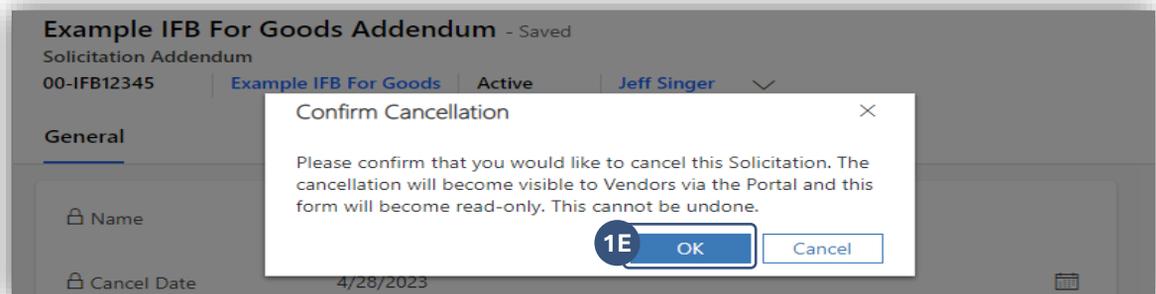
A. From an **Open** solicitation, click the **Addendum** button on the command bar.



D. A **New Solicitation Addendum** popup will display. Switch the **Cancel Solicitation** field to **Yes**. Several fields will disappear from the screen and the **Cancel Date** field will automatically update to today's date. Populate the **Cancellation Reason** field and click **Save**.

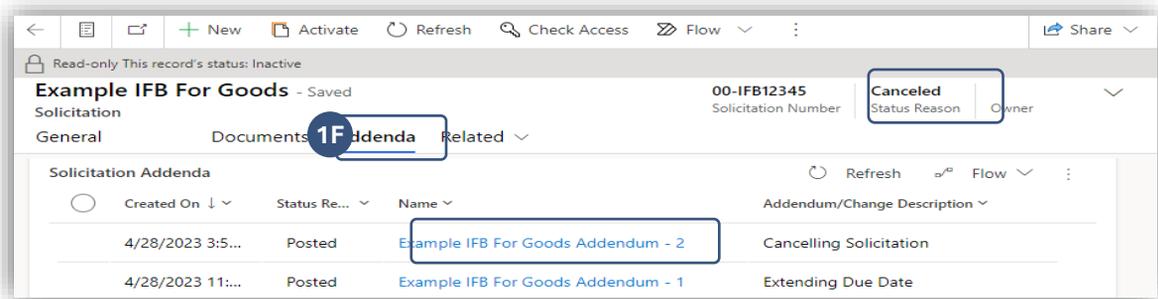


E. The addendum will be saved and **Post Addendum** and **Upload Document** buttons will appear on the command bar. Add an attachment if necessary, then click **Post Addendum** to finalize the cancellation. The **Confirm Cancellation** popup will appear asking the PU to confirm that they want to cancel the solicitation. If so, click **OK** and note this action cannot be undone.



# Posting Solicitations in the eVP Agency App

F. The solicitation will switch to a **Canceled** status, it will no longer be visible in the **Active Solicitations** section of the PUs solicitations, and the cancellation will be recorded on the solicitation's **Addenda** tab.



G. A **New Solicitation Addendum** popup will display. Switch the **Cancel Solicitation** field to **Yes**. Several fields will disappear from the screen and the **Cancel Date** field will automatically update to today's date. Populate the **Cancellation Reason** field and click **Save**.

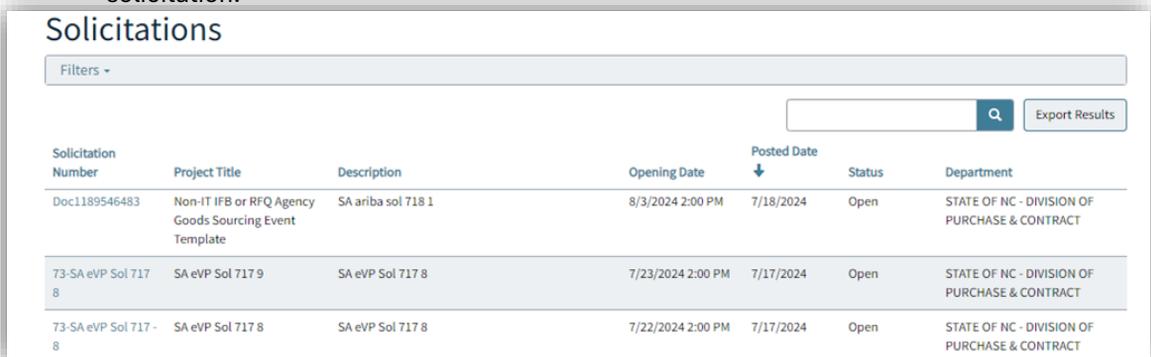
## Viewing a Posting Solicitation on the Public eVP

1 All posted solicitations will be visible to the public on the Public eVP. To verify the public version of a new solicitation appears correctly, navigate to the Public eVP.

A. From the Public eVP, click on either the **Solicitations** link at the top of the screen or on the **Browse Solicitations** button.



B. The public **Solicitations** page will display. By default, only solicitations in **Open** Status will display and will be sorted with the most recent **Posted Date** at the top. Clicking on any of the column headers will sort by that column. To see solicitations in other statuses, click on **Filters**, choose a different option beneath **Solicitation Status**, and click **Apply**. Paste the **Solicitation Number** in the search bar to find that specific solicitation.



# Posting Solicitations in the eVP Agency App

- C. Click on the **Solicitation Number** of the solicitation of interest. On the subsequent solicitation details page, basic information regarding the solicitation will display above the attachments included by the PU. If an addendum has been posted, it will display beneath the attachments. It may be necessary to scroll down to see the entirety of the posting.

 Ignore the warning message alerting vendors to log in to respond to the solicitation.

Home / Solicitations / Example RFP for Services

## Example RFP for Services

**⚠ Please log in. Only Vendors registered with the State of North Carolina's Electronic Vendor Portal can respond to this type of Solicitation. Please sign in to respond to this Solicitation.**

**Respond to Solicitation**

<b>Solicitation Number</b> RFP123456	<b>Department</b> Admins	<b>Status Reason</b> Open
<b>Opening Date *</b> 7/13/2023 2:00 PM	<b>Posted Date</b> 6/15/2023	<b>Commodity Code *</b> Cleaning and janitorial services
<b>Mandatory Conference/Site Visit</b> 6/22/2023	<b>Special Instructions</b> —	
<b>Description *</b> Example solicitation for Services		
<b>Attachments</b>		
<a href="#">about an hour ago</a>	 Completed Solicitation Document.pdf (476.02 KB)	
<a href="#">24 minutes ago</a>	 Answers to Vendor Q&A.pdf (153.70 KB)	

### Addenda

Created On ↑	Name	Addendum/Change Description
6/15/2023 3:22 AM	Example RFP for Services Addendum - 1	Answers to vendor questions

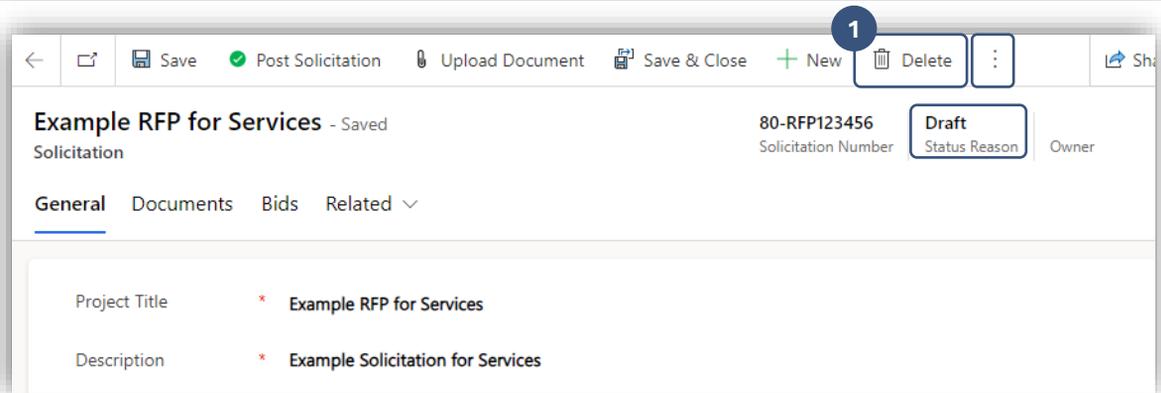
# Posting Solicitations in the eVP Agency App

## Deleting a Solicitation in Draft Status

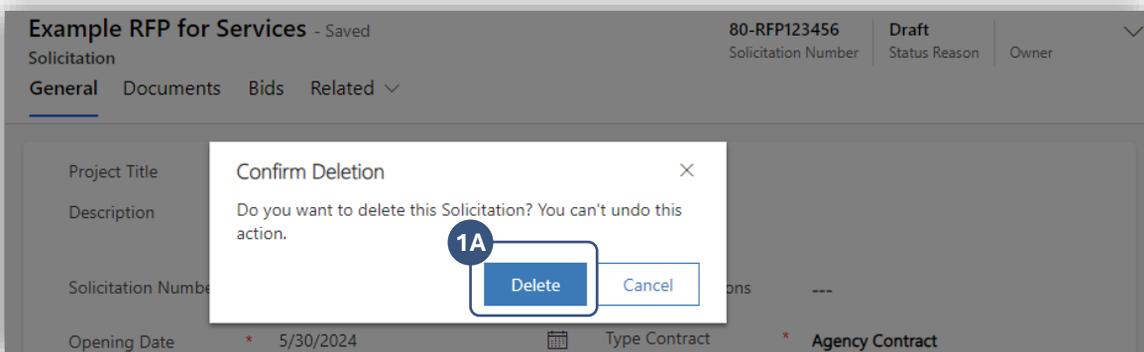
- 1 While a solicitation is still in **Draft** status, it can be deleted by the State Procurement User (PU). This might be necessary if it is determined that it is not necessary to post the solicitation anymore. Once a solicitation has been posted and is in an **Open** or **Pending Selection** status, it cannot be deleted, although it can be **Cancelled** via an addendum. From the **General** tab of a solicitation in **Draft** status, click the **Delete** button at the top of the screen.



If **Delete** is not visible, click the three vertical dots for a dropdown with additional options.



- A. On the subsequent **Confirm Deletion** screen, click **Delete** to finalize the deletion.



- B. The Draft solicitation will no longer exist.