NC electronic Vendor Portal NC Small Business Enterprise (NCSBE) Registration

During vendor registration in the electronic Vendor Portal (eVP), small businesses who meet the criteria set by the state of North Carolina and intend to apply for North Carolina Small Business Enterprise (NCSBE) Certification, will select NCSBE as one of the services to which to register. The <u>Registering in eVP</u> job aid will instruct vendors on creating an eVP account to do business with the state of NC. This process guide provides instruction on requesting to be certified as an NSCBE vendor.

I. Complete NCSBE Application

The NCSBE application is housed on a vendor's '**Certifications'** page, which can be accessed in three ways:

- a) Navigating to the Vendor Profile from 'My Vendor' then clicking on 'Certifications.'
- b) Clicking on the 'My Vendor' tab in the menu bar then selecting 'NCSBE Application' from the dropdown.
- c) Clicking on the 'NCSBE Registration' button on the eVP landing page.

After navigating to the 'Certifications' page:

1. Click on the 'Apply for NCSBE Certification' button to open the application.

Home / My Vendor / Certificati	ions
Greenhills LLC	
Vendor Profile	Certifications
Overview	
Company Information	All HUB Certifications
Awards	Apply for HUB Certification
Contacts	
Addresses	No HUB certificate found. Click on 'Apply for HUB Certification' button to create one.
Locations	
Billing	All NCSBE Certifications
Tier 2 Spend Data	Navigate to the 'Certifications'
Certifications	page under Vendor Profile,
eProcurement Terms of Use	NCSBE Certification.'
HUB Terms of Use	

Note: If an application is not completed in one sitting, vendors can return to the application anytime by navigating back to the **'Certifications'** page.

 The NCSBE Application screen displays with six pages: Eligibility, Business Information, Business Relationships, Owners, Terms of Use, and Document Submission. Navigate through the pages using the 'Previous' and 'Next' buttons at the bottom of each page and populate the information in the fields. Fields marked with red asterisks are required.



On the 'Eligibility' page, select a NCSBE Main Contact by clicking on the magnifying glass icon. On the pop-up window, select a contact from the list of contact records by checking the box next to their 'Full Name.' If there are no contact records, click on the 'New' button to add one. Click 'Select' after a contact has been checked.

	Loo	kup records						×	
Eligibility Bur	Choos	e one record and click Se	ect to continue				Address 1.		
NCSBE AP	~	Full Name 🕇	Email	Business Phone	Company I	lame	City	Address 1: Phone	
Vendor *		Jane Doe	janedoe@greenhills.com		Greenhills	LLC			
Greenhills LLC		John Doe			Greenhills	LLC			
NCSBE Main Co NCSBE Main Loc						Cheo click	ck the cor 'Select.'	ntact then	٩
Annual Net Inco 320000	Nev	~]))	Click on the ' New ' button to add a contact record.]	Ć	Select	Cancel	Remove value	Q

4. Select a **NCSBE Main Location** by clicking on the magnifying glass icon. On the pop-up window, select a location from the list of location records by checking the box next to its '**Name**.' If there are no location records, click on the '**New**' button to add one. Click '**Select**' after a location has been checked.

Eligibility But	Lookup recor	ds			×		
NCSBE Ap				Search	٩		
Vendor *	Name 1	click Select to continue		Line 1			
Greenhills LLC	Raleigh Office			0000 Capital Blvd			
NCSBE Main Col				Check the location the click 'Select.'	^s n	×	α
NCSBE Main Loo		Click on the 'New' button to add a location record.					~
Total Number of	New		(Select Cancel Remove	value		

- 5. Enter a numeric value in the 'Annual Net Income' field and in the 'Total Number of Employees' field. Finally, click 'Next' to advance the application.
- 6. On the **Business Information** page, complete the applicable text free fields. The '**Business Structure**' and '**Date Company was Established**' fields will be prefilled if a HUB or NSCBE application was previously completed. Click 'Next' to advance the application.



Business Information		
Business Legal Company Name		
Unique ID Type		
		~
Unique ID Value		
Method of Acquisition		
		~
Business Structure		
Limited Liability Company		~
Date Company was Established	Fill in applicable fields. Then click	
8/21/2022	application.	1111
Previous (Next)		

7. On the **Business Relationships** page, complete the applicable free text fields. In the following fields, select all options that apply by checking the boxes next to them. Click **'Next'** to advance the application.

Business Relationships		
Answer the following questions		
Is your business co-located at any of its locations with any other business, organization, or en	tity? If yes, which businesses?	
Does your business, at any of its business locations, share a phone number, P.O. box, office sp organization, or entity? If yes, which resources and with which businesses do you share?	ace, yard, warehouse, facilities, equipment or office staff with any other business,	
Do any of your immediate family members own or manage another business? If yes, who are	those family members and which businesses do they manage?	
Select all that apply		
At product or at any time in the past, mark if your business has done any	of the following	
Been a subsidiary of another business	or the following.	
Consisted of a partnership in which one or more of the partners are other businesses	Populate the text free fields.	
Owned a percentage of another business	checking the boxes. Click 'Next'	
Had any subsidiaries	to move to next page.	
/ / / Operated under a franchise agreement		
Had any other business have an ownership percentage in your business		

8. On the **Owners** page, click on the **'Add Owners'** button to add a record. On the pop-up window, populate all required fields then click **'Submit.'** Add all owners then click **'Next'** to advance the application.



Home / My	US Citizen or Permanent Resident *		Fill in applic those marke Then click f move to ne	able fields, especially ed with red asterisks. Next ² at the bottom to kt page of application.	×	
Owners	First Name *		Last Name *		1	
First Name	Percent Owned * Yes	ars Owned		Voting Percent		Add Owner
There are no	Ethnicity/Race	~	Sex/Gender	~		
	Person with a disability? No O Yes Do you work for any company, organization orbituitat here a relationship with this hurin	or	 Disadvantaged No O Yes Does this owner excepted of this huri 	ert daily management and		
Previous	entity that has a relationship with this busin	less?	No O Yes	less?		

9. On the Terms of Use page, read the outlined terms and conditions. The 'I have read and agree to the NCSBE Terms of Use' field will not appear until scrolling to the bottom of the terms. Check the box next to 'I have read and agree to the NCSBE Terms of Use,' fill in the 'Date Accepted' field, then click 'Next' to proceed to submit documents.

Eligibility 🖌	Business Information 🖌	Business Relationships 🖌	Owners 🖌	Terms of Use	Document Submission	
Terms of	Use					
NCSBE By clicking certificatio I affirm tha business as agree to pu denial or re statements You are require all the req application I have rea Accepted By John Doe	, I agree to these Terms of n program(s). at the information I provide s well as the ownership the ermit an audit and examin evocation of HUB and/or NG s. quired to submit certain do for a list) are based upon y d (see link below for a list). uired documents. Failure to hand your application will r ad and agree to the NCSBE Terr	Use of the Historically Und e is true and correct and inc reof. The Office for Historica ation of books, records, and CSBE Certification and/or all of cuments to the HUB Office our company's structure (e.g Your application and submit to submit the required doct not be processed. ns of Use	erutilized Busir ludes all mater lly Underutilize d files of the ap other action per vithin 30 days of g., sole proprieto tted document: uments within	hess (HUB) and / ial information r id Businesses (HU oplicant if neede rmitted under for forship, corpo s will be revie the specified Date Accepted	/ or North Carolina Small Business Enterprise (NCSBE necessary to identify and explain the operations of m UB Office) will review the information presented here. ed. Any material misrepresentation will be grounds for deral and State laws concerning false and/or fraudulen Review the ' NCSBE Terms of Use' before checking the box next to 'I have read and agree to the NCSBE Terms of Use' and fill in the ' Date Accepted' field. Click ' Next' to move to next page of application.	A A



II. Upload Certification Documents

1. The **Document Submission** page will feature a list of all required documents. Each Certification Document will have a Status Reason of Not Received or Received. To upload a document, click the arrow next to a document then select the **'Upload'** button.

-	łome / M	y Vendor / Certifications	/ NCSBE Application						
El	igibility 🖌	Business Information 🖌	Business Relationships ✔	Owners 🖌	Terms of Use ✔	Docur	ment Submission		
Do	ocumer	nt Submission							
	Certification	Document Name 🕇					Status Reason		
	Bank Statem	ent listing signature authority					Not Received		
	IRS Form 941	L					Not Received	Upload	
	Most recent of	completed and filed tax forms	Upload a doc	ument by o	clicking the ari	ow	Not Received		
	Proof of citiz	enship	Upload' butt	on. Click '	en select the <mark>Submit'</mark> after a	all	Not Received	•	
	Previous	Submit	documents ha	ave been u	iploaded.				

Note: If documents are not ready as the application is in progress, do not click '**Submit**.' The documents can be uploaded at a later time by navigating to the '**Certifications**' page. The current NCSBE Certification will be listed as '**Pending**.' Click on '**Upload Documents**' to add necessary documents to the NCSBE application.

2. On the pop-up window, click the 'Add documents' button.

Home / My	C Edit	×
	Certification Document Name * Bank Statement listing signature authority	
Eligibility 🗸	No Attachments Add documents Status Reason	
Certification D	Not Received Submit	

 On the subsequent pop-up window, select 'Choose files' and select files from computer. Only .pdf,.jpg,.jpeg,.png,.mp4 files are accepted. Click 'Add note' after choosing attachment(s) then click 'Submit' to upload document(s).



🖸 Edit					×
	Certifi	cation Document Name '	•		
	Bank	Add note		×	
	No	Note		11	
	Statu: Not	Attach a file	Choose File Bank Statement.pdf		
:	Submit			Add note Cancel	

4. After a document is uploaded, its **Status Reason** updates to '**Received.**' After <u>all</u> documents are uploaded, click '**Submit.**'

Eligibility ✔	Business Information 🖌	Business Relationships 🖌	Owners 🖌	Terms of Use 🖌	Document Submission	
Docume	nt Submission					
Certification	Document Name 🕇				Status Reason	
Bank Statem	ent listing signature authority				Received	~
IRS Form 94	1				Received	~
Most recent	completed and filed tax forms				Received	~
Proof of citiz	enship	all documents	are in	atter	Received	~
Previous (Submit	'Received' st	atus.		`~'	

5. If the 'Submit' button is clicked before all certification documents are in 'Received' status, the NCSBE Certification updates from 'Pending' to 'Packet Incomplete.' If there are missing documents after 14 days or 30 days, an email reminder is sent with a list of required missing documents. When the 'Submit' button is clicked after all Certification documents are in 'Received' status, the NCSBE Certification updates from 'Pending' to 'Packet Complete.'

Vendor Profile	Certifications
Overview Company Information	
Awards	All NCSBE Certifications
Contacts	NCSBE-4001010
Addresses	< Packet Complete >>
Locations	Location: Raleigh Office Documents Received: Yes
Billing	Start: End:
Tier 2 Spend Data	View NCSBE Manage Owners
Certifications	



6. The application is reviewed and audited by the HUB Office. Once completed, an email is sent to the Main NCSBE Contact on file regarding the decision on the vendor's NCSBE Application.