

STATE DEPARTMENT STATE BRANCE LOCAL GOVERNMENT CITY COUNTY COMMUNITY COLLEGE PUBLIC SCHOOLS ( NORTH CAROLINA ePROCUREMENT PURCHAS ONLINE SHOPPING STATEWIDE TERM CONT? CTF LECTRONIC VENDOR PORTAL HUB CERTIFIED V UOTE PUNCHOUT CATALCO SOURCING SOURCING BUY

August 2024

# **Electronic Vendor Portal Updates**

The North Carolina electronic Vendor Portal (eVP) Team continues to gather feedback and make enhancements to the system. To improve user experience, updates were made to the public **Solicitations** and **Vendor Search** pages in eVP.

#### **Delete Solicitation Documents**

Users can delete documents in a solicitation or addendum before the record is posted.

Exan Solicit Gene		Upload Document P Save & Close + While a solicitation is still in unwanted documents can l clicking 'Actions' and sele	o 'Draft' status, be deleted by	resh Q Check Access : 80-RFP99887765 Draft Solicitation Number Batwa	
	Subject	Filename	Created Date		
	Solicitation File Attachment	Completed Solicitation Document.pdf	7/15/2024, 5:30 PM	Actions *	
	Solicitation File Attachment	Completed Solicitation Document.pdf	7/15/2024, 5:30 PM	Actions	

For more detailed instructions, please see the <u>Posting Solicitations in the eVP Agency App</u> job aid.

#### eVP Bid Response Indicator

When viewing a list of interested vendors for a specific solicitation, the **'Bid Attachment Submitted'** column will appear after the bid is in **'Pending Selection'** status. A **"Yes"** indicates that the vendor has submitted a response and has an attachment to open.

eneral	Tabulations Documents Bids Related	~		
0	Vendor ~	Created On ~	Bid Attachment Submitted ~	
	NC Basic Vendor	7/11/2024 12:47 PM	Yes	
	NC Test Vendor	7/11/2024 12:55 PM	Yes	
	Carolina Solutions	7/11/2024 1:02 PM	Yes	
	American Enterprises	7/11/2024 1:05 PM	No	
1 - 4	4 of 4		<u>ا</u> م	$\leftarrow$ Page 1 $\rightarrow$

For additional information on this feature, please see the <u>Viewing Bids for Posted Solicitations in eVP</u> job aid.

#### **Public Solicitation Search Improvements**

Updates have been made to eVP's Solicitations public search page. The filter option was recently modified, and all open solicitations are currently set to display by default.

<b>S</b>			Soli	citations	Vendors	Contract Extensions Sig	gn in
Home / Solicit	tations						
Solicitat	ions						
The default view fo	r the solicitation table include	s "Open" solicitations that are accepting bid respo	onses. To view/update fil	ter criteria, expa	nd the "Filters	" box below.	
Filters -							
						Q Export Resu	ults
Solicitation Number	Project Title	Description	Opening Date	Posted Date	Status	Department	
6908	Future Test	More description	7/25/2024 2:00 PM	7/23/2024	Open	DOA-EVP-TEST	
43-EBS-SOL-1- 071902024	EBS-SOL-1-071902024	EBS-SOL-1-071902024	7/26/2024 2:00 PM	7/19/2024	Open	нив	
Doc1189546483	Non-IT IFB or RFQ Agency Goods Sourcing Event Template	SA ariba sol 718 1	8/3/2024 2:00 PM	7/18/2024	Open	STATE OF NC - DIVISION OF PURCHASE & CONTRACT	
43-6545-SOL-1-EBS	TC 6545 Solicitation 1	TC 6545 Solicitation 1	7/25/2024 2:00 PM	7/18/2024	Open	нив	
1031Forest City EBS 1	Test Solicitation Forest City	Test Solicitation Forest City	7/25/2024 2:00 PM	7/18/2024	Open	HUB	

**Note:** When searching for a solicitation in a status other than **'Open,'** the **'Filters'** section should be expanded and cleared.

For more detailed instructions, please see the **Posting Solicitations in the eVP Agency App** job aid.

#### **Public Vendor Search Updates**

In the public Vendor Search section of eVP, the field name changed from **'Vendor Status'** to **'eVP Status.'** Although the field name has changed, the functionality remains the same. Users should continue to use the **'NC eProcurement Registration Status'** filter to determine eligibility for a vendor to receive a purchase order through NC eProcurement.

<b>S</b>		Solicitatio	ns Vendors	Contract Extensions	Sign in
Home / Vendors / Vendor Search					
Vendor Search					Search
To locate a vendor registered in eVP, please use the search filters b Targeted search fields are also available to provide a more refined					UEI.
Search	Vendor Name		Customer Numbe	r	
eVP Status	HUB Certification Status	~	NCSBE Certificatio	on Status	~
Advanced Search 💌					
NC eProcurement					_
Registration Date From	Registration Date To		NC eProcurement	Registration Status	
M/D/YYYY 🗎	M/D/YYYY	i			<b></b>
IRS Verification					_

For more details, please see the <u>Searching Registered Vendors</u> job aid.

## **Tips and Tricks**

As we enter the new fiscal year, stay organized with these helpful tips!

#### **Delete Requisitions**

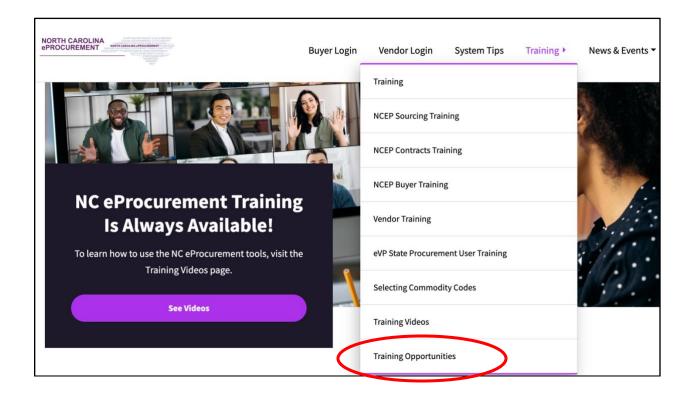
To remove clutter, delete requisitions in 'Composing' or 'Denied' status. Search for requisitions in these statuses and delete any that are no longer needed.

NORTH CAROLINA ePROCUREMENT			
HOME <b>PROCUREMENT</b> CATA	LOG		
Requisition 🗸 Title	ID	× Q	
Common Actions V Create Requisition	To Do	✓ My Requisitions 0 Denied	~
Sourcing Request Contract Request (Procurement) Analytical Report More V	<b>O</b> Items	O Total Submitted	

For more information about searching for requisitions, see the <u>Getting Started</u> job aid.

### Website Changes

Some of the content on the NCEP website has moved! The Training Videos are now accessible on all job aid training pages. Also, the contact information has been centralized on the **Contact** page. The **Training** menu now includes a **'Training Opportunities'** option, where upcoming training sessions and registration information can be found.



## **Statewide Term Contracts Information**

### 5610A Furniture

The North Carolina Department of Administration's Division of Purchase & Contract has established a new statewide term contract <u>5610A Furniture</u>. This is a multi-vendor, mandatory statewide term contract for state agencies, departments, institutions, universities and community colleges, unless exempted by North Carolina general statute. Additionally, non-mandatory entities, including schools and local government, may use this contract if allowed by general statute. The contract term is July 22, 2024, through July 21, 2027. If you have any questions related to this contract, email <u>ian.m.fox-castro@doa.nc.gov</u> or call him at 984-236- 0211.

### **Training Roundup**

The Division of Purchase & Contract and NC eProcurement offer various procurement training courses throughout the year. Online classes that are available in the <u>NC Learning Center</u> include:

- Introduction to Procurement (ITP)
- Request for Proposals (RFP) Development and Evaluation
- Specification Writing (SW)

The following NC eProcurement classes also require registration (see how to register).

Date Training Class	
August 21	NC electronic Vendor Portal Workshop
September 4	NC electronic Vendor Portal Workshop
September 12	NC eProcurement EPLite Basic Requester
September 12	NC eProcurement EPLite Approver Plus
September 26	Collaborative Requisitioning

Be sure to check the <u>course list</u> periodically for additional training classes. If courses are unavailable or don't suit your schedule, you can find extensive self-learning materials, on our <u>Training</u> page. Remember to check out the <u>Training Videos</u> page too!

We look forward to (virtually) seeing you!