# THE SOURCE

NC eProcurement Monthly Newsletter

#### **TOP STORIES IN THIS NEWSLETTER**

### **NOVEMBER 2020 EDITION**



HOLIDAY REMINDER: DELEGATE YOUR AUTHORITY

Taking time off for the holidays? Be sure to use the delegate approval authority function so that your agency can still purchase what it needs in your absence. A delegation of approval authority is a temporary change typically set up to handle any approvals when the original approver is out of the office. The delegation of approval authority allows another user\*, the "delegatee," to approve or deny items on behalf of the original approver, and can be set up at any time from any device with internet access.

More information on delegating approval authority, including detailed steps for setting up a delegation, can be found in the "<u>Getting Started</u>" job aid. For additional assistance, please contact the NC eProcurement Help Desk.

**\*Note:** With the NC eProcurement upgrade, a delegatee must now have the same or greater delegation dollar amount as the individual who is delegating authority.

Delegate Authority UP3884:		
	Delegatee: *	
1 Delegate	Delegation Start Date: *	
	Delegation End Date: *	
2 Approval Flow	Delegation Reason:	
3 Review Changes		
	Notification:	Continue to notify me by email of approval requests

## **ARCHIVE BUYER RETIRING IN DECEMBER 2020**

Archive Buyer (Version 9R1) will be retired on December 31, 2020. At that time, users will not be able to access the read-only version of the application.

Prior to the retirement, please log in to <u>Archive Buyer</u> and confirm you have any information necessary for your procurement files.

**Note**: Historical Data will continue to be reportable out of the eProcurement eReporting tool for authorized user.

#### IME EPROCUKEMENT EKEPOKTING TOOL

The eProcurement eReporting Tool is now available with current as well as historical data from Archive Buyer. On December 31, 2020, Archive Buyer (Version 9R1) will be retired and historical data will be available only through eReporting.

Licenses to use this tool are limited to 1-2 users per agency. Users are currently being identified for each agency. A list of users with access to eReporting will be made available for reference.



#### **COMING SOON: 2021 TRAINING CALENDAR**

In the coming weeks, the NC eProcurement Training Team will publish the 2021 Training Calendar for those interested in becoming proficient with purchasing through NC eProcurement. Courses will be taught in small virtual classrooms to maximize student participation. Stay tuned for more information.

For Self Learning Materials, please visit the <u>NC eProcurement Training</u> page and review the applicable job aid for your entity and role.



This newsletter was sent to all NCAS users. Questions about information covered in this newsletter? Send an email to <u>ephelpdesk@its.nc.gov</u>.