

THE SOURCE

STATE DEPARTMENT STATE BRANCH
LOCAL GOVERNMENT CITY COUNTY
COMMUNITY COLLEGE PUBLIC SCHOOL
NORTH CAROLINA ePROCUREMENT PURCHASE
ONLINE SHOPPING STATEWIDE TERM CONTRACT
ELECTRONIC VENDOR PORTAL HUB CERTIFIED V
QUOTE PUNCHOUT CATALOG
BIDDING
SOURCING
BUY

NC eProcurement Bi-Monthly Newsletter December 2022 Edition

This edition includes an eVP upgrade announcement, tips and tricks, new statewide term IT contract information, the upcoming training schedule, and holiday help desk hours.

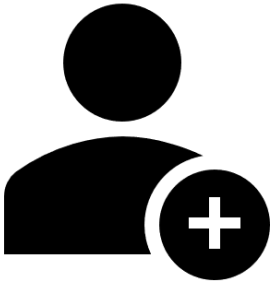
THE DIVISION OF PURCHASE & CONTRACT ANNOUNCES ELECTRONIC VENDOR PORTAL UPGRADE PROJECT



The Department of Administration's (DOA) Division of Purchase & Contract (P&C), in collaboration with the NC eProcurement Team, is upgrading the way vendors do business with the state of North Carolina. P&C is also enlisting the aid of its many stakeholders including North Carolina state agencies and educational institutions. Both the electronic Vendor Portal (eVP) and the Interactive Purchasing System (IPS) will undergo an update in P&C's continuing effort to modernize state procurement practices.

Among many other functions, eVP enables vendors to register to do business with the state of North Carolina while IPS serves as a hub for bid opportunities. The upgrade will consolidate functionality from eVP and IPS into a single, cloud-based application. Users can also expect new and enhanced features for greater efficiency. The project is expected to be completed in Spring 2023.

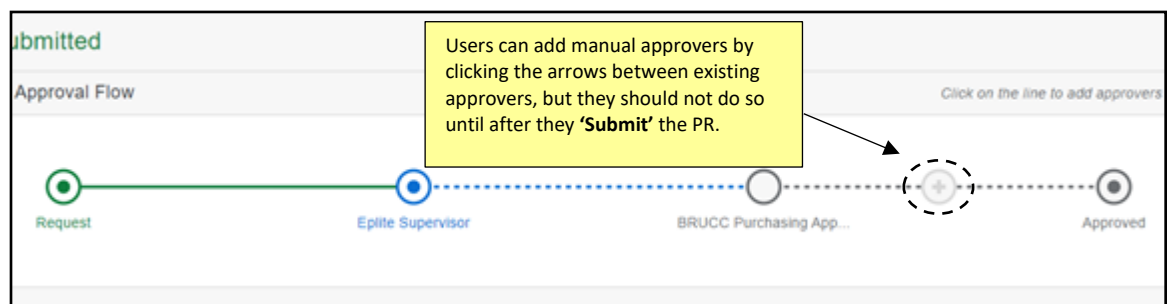
TIPS & TRICKS: ADDING/REMOVING MANUAL APPROVERS



Additional approvers can be added on both the checkout page and the requisition page of a purchase order. However, to avoid delays to the purchase order, the best practice is to add or remove a manual approver after submitting the requisition. When an approver is added on a **'Composing'** requisition, the added user/group will have to approve the requisition twice, once on its way to the financial system, and again when the requisition returns from your entity's financial system.

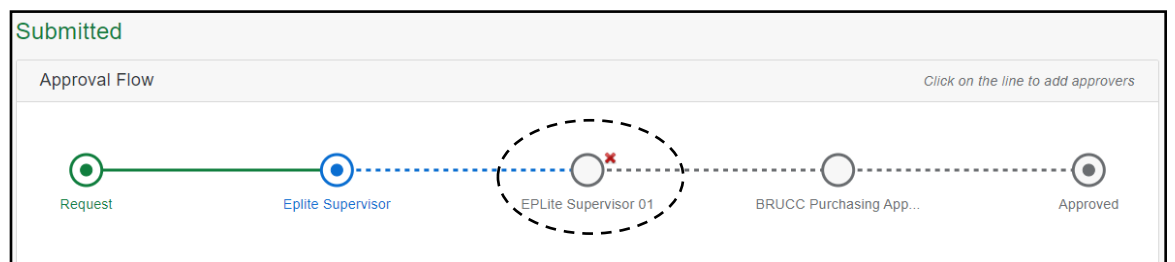
To add an approver in Guided Buying:

1. On the requisition page, hover your cursor on the approval flow line between existing approvers and click on the triggered '+' button to select the desired approver from the drop-down menu.



To remove a manually added approver:

1. Click the **'X'** button next to the approver and then **'Delete'** in the confirmation pop up:



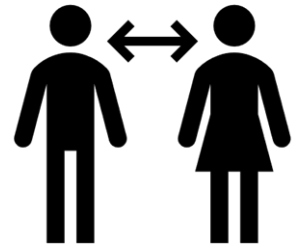
For thorough step-by-step instructions on adding or removing manual approvers in Expert View, please see the [Creating Purchase Requisitions](#) job aid.

TIPS & TRICKS: DELEGATING YOUR AUTHORITY

If you plan on taking time off during the holidays, please use the **'Delegate Authority'** function to allow a delegated user to make purchases, approve, deny, or receive items on your behalf.

To delegate your approval authority to another user:

1. Click the 'Initials' icon in either Guided Buying or Expert View and select 'Delegate Authority.' Complete the appropriate fields. In the approval flow section, add any other optional approvers. Click 'Next,' review changes and click 'Submit.'



Note: To continue to be notified of approval requests throughout the delegation period, in the 'Notification' field, check the box next to 'Continue to notify me by email of approval requests.'

To find out more about setting up delegation, see the [Getting Started](#) job aid.

STATEWIDE TERM IT CONTRACT ANNOUNCEMENT

Statewide Term IT Contract 204B Ruggedized Mobile Computing Devices

The North Carolina Department of Information Technology (NC DIT) Statewide IT Procurement Office has established a new Statewide Term IT Contract [204B - Ruggedized Mobile Computing Devices](#). This is a multi-vendor mandatory Statewide Term IT Contract for executive state agencies, pursuant to *09 N.C.A.C. 06 B.0701(b)*. The contract may also be utilized, without further competition, by non-mandatory state agencies, educational entities, and other eligible entities. The contract term is November 1, 2022, through October 31, 2025. If you have any questions related to this contract, contact Monica Olsen at (919)-754-6673 or monica.olsen@nc.gov.



TRAINING ROUNDUP

The Division of Purchase & Contract (P&C) and NC eProcurement offer various training courses related to procurement throughout the year.

The following online classes are generally available via the [NC Learning Center](#) without registration:

- Introduction to Procurement (ITP)
- Request for Proposals (RFP) Development and Evaluation
- Specification Writing (SW)

To register for the following upcoming NC eProcurement classes, see [How to Register](#).

DATE	COURSE TITLE
01/04/23	NC eProcurement Collaborative Requisitioning
01/05/23	NC eProcurement Sourcing Training
	NC eProcurement Contracts Training
01/12/23	NC eProcurement EPLite Basic Requester Training
	NC eProcurement Approver Plus EPLite Training

Visit the NC eProcurement [Course List](#) periodically for training classes from the NC eProcurement team. In the case that our virtual courses are not available for a time, or your schedule does not allow you to attend a session, please see our extensive self-learning materials on our [Training](#) page.

We look forward to (virtually) seeing you!

HELP DESK HOLIDAY HOURS

The NC eProcurement Help Desk will be closed in observance of state holidays on December 23, 26, and 27, as well as January 2, 2023.

The Help Desk will otherwise retain normal operating hours, Monday through Friday, from 7:30 a.m. to 5:00 p.m. EST. Contact the Help Desk by phone at 888-211-7440, option 1, or email ephelpdesk@its.nc.gov.

